

S3-Link Upload Link in Email Setup

Introduction

This guide is used to enable setting to send upload links in the email.

Prerequisite

- [S3-Link Public Site Setup](#)

You must enable the public site in your Salesforce org before you start doing this setup. Please follow steps in our [S3-Link Public Site Setup](#) guide

Setup

- [Create a Upload Success Redirect Page](#)

1. Go to Setup > Visualforce Pages
2. Click **New**
3. Give below values
 - a. Label: **S3-Link Site File Upload Return**
 - b. Name: **edS3LinkSiteFileUploadReturn**
 - c. Available for Lightning Experience, Experience Builder sites, and the mobile app:
true
4. Give below code

```
<apex:page >
<center>
<br/><br/><br/><br/>
<b>Thanks for visiting Neilon Technologies</b>
<br/><br/>
Please contact our support team if you need any help in the file upload
</center>
</apex:page>
```
5. Click Save
6. Go to Setup

- [Give Access of Upload Success Redirect Page](#)

1. Go Setup > Sites
2. Click on Site Label link for Site create via [S3-Link Public Site Setup](#) guide
3. Click **Edit** in **Site Visualforce Pages**
4. Add edS3LinkSiteFileUploadReturn
5. Click Save

- **Create Classic Email Template for Upload**

6. Go Setup > Classic Email Templates

7. Click **New Template**

8. Select **Text** as Email Template type

9. Click Next

10. Give below values

- a. Folder: S3-Link Email Templates

- b. Available for Use: true

- c. Email Template Name: S3-Link Account Upload Documents Request

- d. Subject: Upload Documents for Account {!Account.Name}

- e. Email Body:

Hi All,

Please upload documents for below Account record

Account Name: {!Account.Name}

Account Number: {!Account.AccountNumber}

Please click here to upload documents for the account record.

Thanks & Regards,

Neilon Technologies

- f. Click **Save**

- g. Go to S3-Link Administration > Email Files Configuration

- h. Select **Account** from Type

- i. Add **S3-Link Account Upload Documents Request** in the **Selected Allowed Email Templates**

- j. Select **S3-Link Account Upload Documents Request** in **Default Email Template**

- k. Check **Passcode Protected Links?** checkbox

- l. Click **Save**